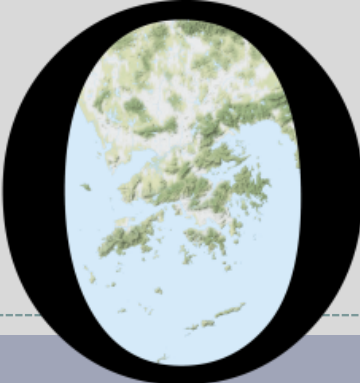


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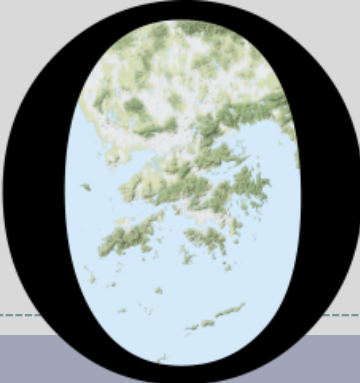
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香港民意研究所 之 香港民意研究計劃

Latest Tracking Poll Results

July 27, 2021

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限聚指數

Group Gathering Prohibition Index

27/7/2021

樣本資料 - 限聚指數基準調查

Contact Information - Group Gathering Prohibition Index Benchmark Survey

3

	香港民研意見群組成員 HKPOP Panel
調查日期 Survey date	16/7 15:00 – 21/7 15:00
調查方法 Survey method	以電郵接觸群組成員，並於網上完成調查 Online survey
訪問對象 Target population	十二歲或以上的香港市民 Hong Kong residents aged 12+
總成功樣本 Total sample size	5,636
回應比率 Response rate	6.1%
抽樣誤差 Sampling error	95% 置信水平，百分比誤差 +/-1% Sampling error of percentages at +/-1% at 95% confidence level
加權方法 Weighting method	按照1) 政府統計處提供的全港人口年齡及性別分佈統計數字、各區議會人口數字； 2) 選舉事務處提供的區議會選舉結果；3) 常規調查中的特首評分分佈數字，以 「反覆多重加權法」作出調整。 The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.

限聚指數

Group Gathering Prohibition Index

4

- **最新調查日期 Latest survey date: 16-21/7/2021 (N=5,636)**
- **上次調查日期 Last survey date: 18-23/6/2021 (N=6,158)**
- **上上次調查日期 Second last survey date: 17-24/5/2021 (N=6,583)**

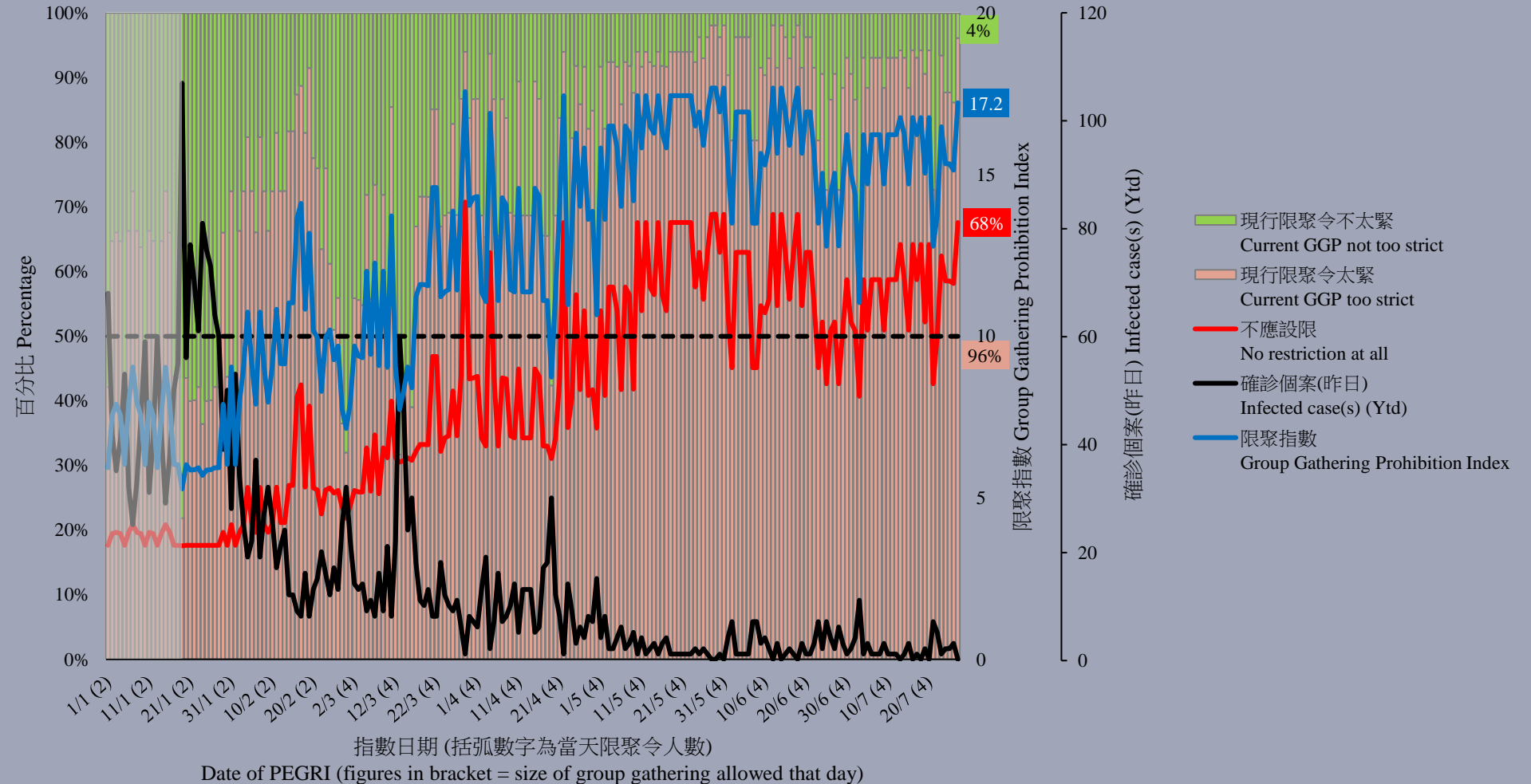
意見題目	Opinion Questions
<p>你認為香港應否無條件全面撤銷「限聚令」？</p> <ul style="list-style-type: none">▪ 應該無條件撤銷「限聚令」▪ 不應該，應視乎疫情而定▪ 不知道／很難說 <p>[追問沒有選擇應該“無條件撤銷「限聚令」”者]</p> <p>你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於2人？</p> <p>你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於4人？</p> <p>你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於8人？</p> <p>你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於16人？</p> <p>你認為感染個案清零多少天後，限聚令應該全面撤銷？</p> <p>請於以下欄位列舉你認為合適的 [個案數 及 限聚人數] 組合.....</p>	<p>Do you think the regulation prohibiting gatherings of more than a specific number of people in public places should be completely lifted unconditionally in Hong Kong?</p> <ul style="list-style-type: none">▪ Yes, the ban should be lifted unconditionally▪ No, it should depend on the epidemic situation▪ Don't know / hard to say <p>[For respondents NOT answering “Yes, the ban should be lifted unconditionally”]</p> <p>How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 2 people?</p> <p>How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 4 people?</p> <p>How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 8 people?</p> <p>How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 16 people?</p> <p>After how many days of zero infection do you think the group gathering ban should be lifted altogether?</p> <p>Please list combinations of [number of cases & number of people allowed in gatherings] that you think is appropriate in the field below:</p>

調查結果 - 限聚接受程度

Survey Result – Group Gathering Prohibition Acceptance Level

5

限聚接受程度 Group Gathering Prohibition Acceptance Level



限聚指數 - 分析評論

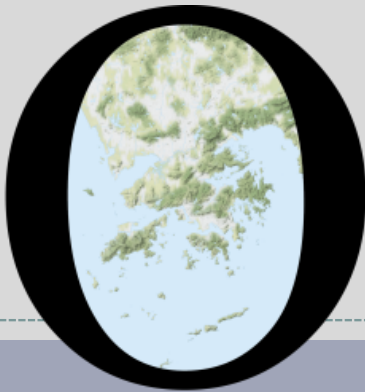
Group Gathering Prohibition Index – Commentary

6

香港教育中心商會副主席任偉豪指出：「早前經濟學人智庫指出，隨著全球經濟重啟，假如有些國家或城市未能恢復通關，或會令本身的商業中心地位永久受損，相信香港有很多行業都有同感。如果我們只為追求零確診，而比其他地區遲通關，必定會長遠影響香港的整體經濟。我希望政府及早轉變零確診的目標，以挽救香港經濟。」

Vice Chairman of The Hong Kong Chamber of Education Centres Yam Wai Ho observed, “The Economist Intelligence Unit pointed out that with the restart of the global economy, those countries or cities which do not resume border crossing with have their status as commercial centers permanently damaged. I believe that many industries in Hong Kong share the same feeling. If we would just pursue zero infection and open our border later than other regions, Hong Kong’s overall economy would definitely be damaged in the long run. I hope the government would change the goal of zero infection as soon as possible to save our economy.”

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Latest Tracking Poll Results

July 27, 2021

Contact Information

8

- Date of survey: 19-22/7/2021
- Survey method: Random telephone survey conducted by real interviewers
- Target population: Cantonese-speaking Hong Kong residents aged 18 or above
- Sample size: 1,000 (including 499 landline and 501 mobile samples)
- Effective response rate: 48.5%
- Sampling error: Sampling error of percentages not more than +/-4%, that of net values not more than +/-8% and that of ratings not more than +/-2.1 at 95% conf. level
- Weighting method: Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from “Mid-year population for 2020”, while the educational attainment (highest level attended) distribution and economic activity status distribution came from “Women and Men in Hong Kong - Key Statistics (2020 Edition)”.

Survey Topic

9

- Popularity of Chief Executive
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- Public Sentiment Index

Survey Result - Popularity of Chief Executive

10

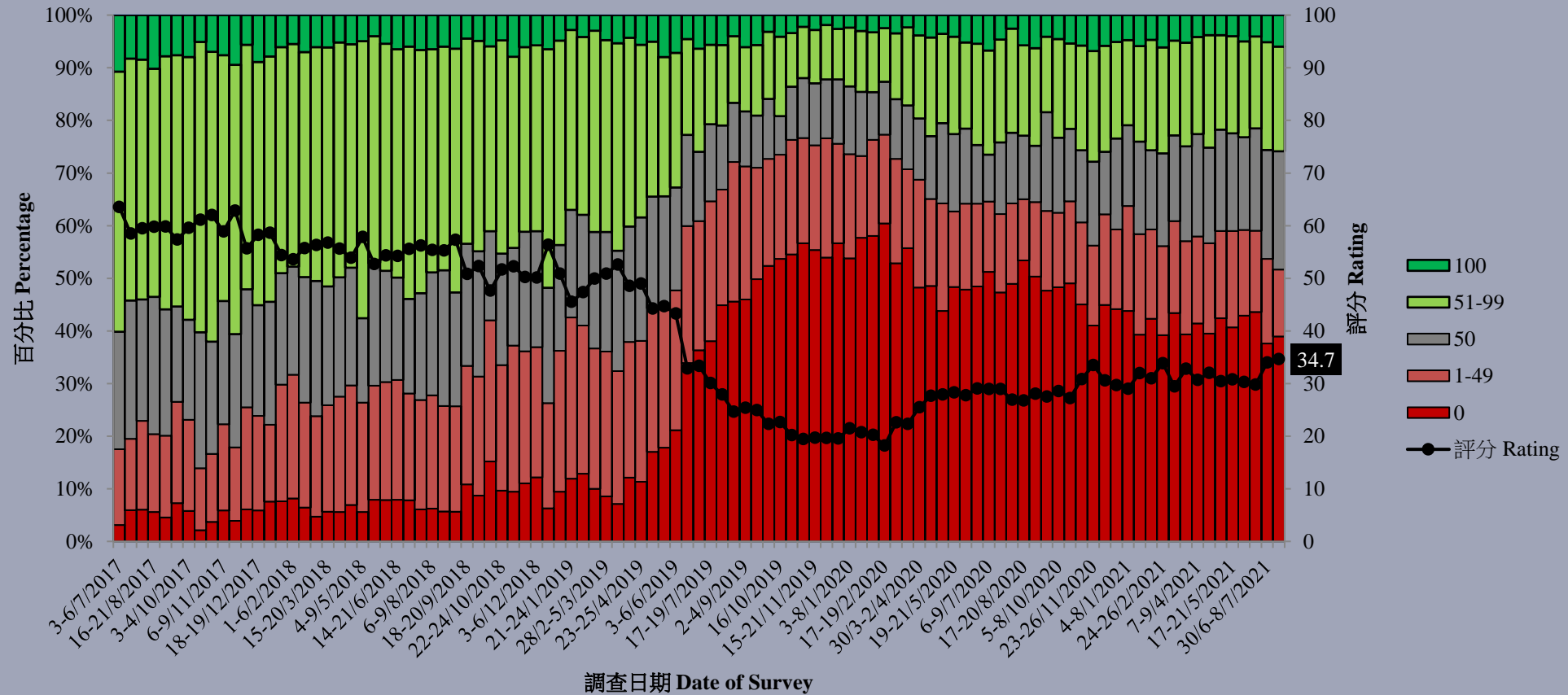
• Popularity of Chief Executive

		30/6-8/7/2021	19-22/7/2021	Change	Record
CE Carrie Lam	Rating	34.0	34.7	▲0.6	Record high since Jun. 2019
	Vote of confidence	20%	20%	--	--
	Vote of no confidence	67%	68%	▲1%	Record high since Jun. 2021
	Net approval rate	-47%	-48%	▼1%	Record low since Jun. 2021

- Our latest survey shows that the popularity rating of CE Carrie Lam is 34.7 marks, with 39% of respondents giving her 0 mark. Her approval rate is 20%, disapproval rate 68%, giving a net popularity of negative 48 percentage points. All these figures have not changed much from half a month ago, but her rating has registered a record **high** since early June 2019.

Survey Result - Popularity of Chief Executive

特首林鄭月娥評分 (按次計算)
Rating for Chief Executive Carrie Lam (Per Poll)
(7/2017 – 7/2021)



Survey Topic

15

- Popularity of Chief Executive
- Popularity of HKSAR Government
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Survey Result - Popularity of HKSAR Government

16

● People's satisfaction with the HKSAR Government

	21-25/6/2021	19-22/7/2021	Change	Record
Satisfaction rate	24%	24%	--	--
Dissatisfaction rate	60%	58%	▼2%	Record low since Feb. 2021
Net satisfaction rate	-36%	-34%	▲2%	Record high since Feb. 2021
Mean value	2.3	2.3	--	--

- Regarding the HKSAR Government, the latest satisfaction rate is 24%, whereas dissatisfaction rate stands at 58%, thus the net satisfaction is negative 34 percentage points. The mean score is 2.3, meaning between “quite dissatisfied” and “half-half” in general. Figures have not changed much from a month ago.

Survey Result - Popularity of HKSAR Government

17

● People's trust in the HKSAR Government

	21-25/6/2021	19-22/7/2021	Change	Record
Trust	34%	38%	▲5%	Record high since Jan. 2019
Distrust	52%	50%	▼1%	Record low since Feb. 2021
Net trust	-18%	-12%	▲6%	Record high since Jan. 2019
Mean value	2.6	2.7	▲0.1	Record high since May 2019

- Regarding people's trust in the HKSAR Government, 38% of the respondents expressed trust, 50% expressed distrust, thus the net trust value is negative 12 percentage points. The mean score is 2.7, meaning between "quite distrust" and "half-half" in general. All these figures have not changed much from a month ago, but the net trust value has registered a record high since January 2019.

Survey Result - Popularity of HKSAR Government

18

● People's appraisals of society's conditions

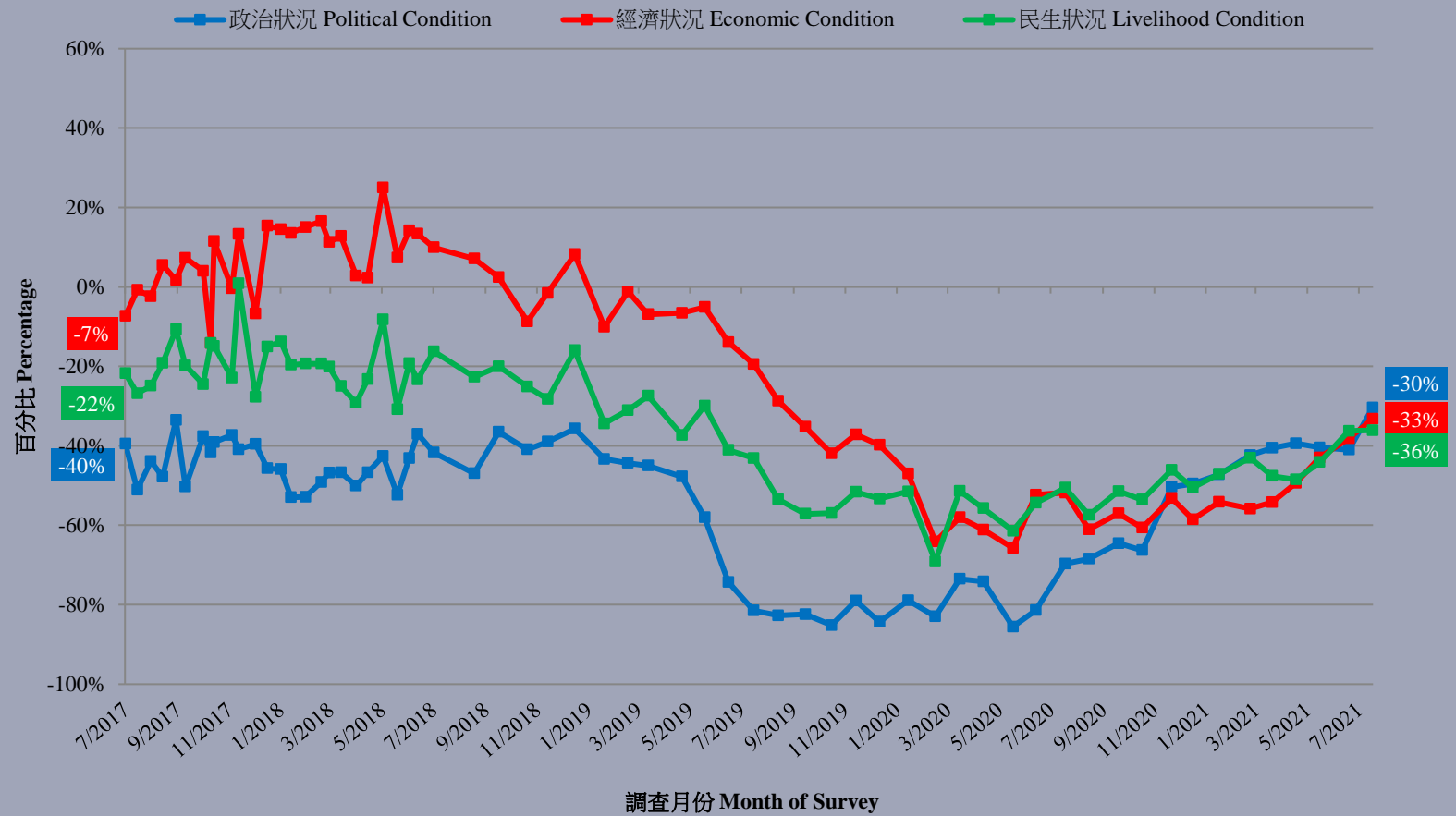
	21-25/6/2021	19-22/7/2021	Change	Record
Political condition	-41%	-30%	▲11% *	Record high since Dec. 2011
Economic condition	-38%	-33%	▲5%	Record high since Aug. 2019
Livelihood condition	-36%	-36%	--	--

- As for people's satisfaction with the current political, economic and livelihood conditions, the latest net satisfaction rates are negative 30, negative 33 and negative 36 percentage points respectively. Compared to last month, the net satisfaction rate for political condition has significantly increased by 11 percentage points, registering a record **high** since December 2011.

* Significant change

Survey Result - Popularity of HKSAR Government

市民對社會狀況的評價滿意率淨值 (按次計算)
Net satisfaction rates of people's appraisals of society's conditions (Per Poll)
(7/2017 – 7/2021)



Survey Topic

20

- Popularity of Chief Executive
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- **Public Sentiment Index**

Survey Result - Public Sentiment Index

21

● Public Sentiment Index (PSI)

	8/7/2021	22/7/2021	Change	Record
Public Sentiment Index (PSI)	77.1	81.1	▲4.0	Record high since Jun. 2019
Government Appraisal (GA)	73.6	75.7	▲2.0	Record high since Jun. 2019
Society Appraisal (SA)	78.1	83.3	▲5.1	Record high since Jun. 2019

- All PSI, GA and SA scores range between 0 to 200, with 100 meaning normal.
- The latest PSI stands at 81.1, up by 4.0 points from early July. It can be considered as among the worst 10% across the past 20 years or so. Two component scores of PSI also can be considered as among the worst 5% and 13% across the past 20 years or so respectively. PSI, GA and SA have all registered record **highs** since early June 2019.

Survey Result - Public Sentiment Index

22

民情指數 (按月計算)
Public Sentiment Index (monthly average)
(7/1992 - 7/2021)

