HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香港民意研究所

"We Hongkongers" Panel Survey
Latest Results
October 14, 2022

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香港民意研究所

限聚指數 Group Gathering Prohibition Index 14/10/2022

樣本資料 - 限聚指數基準調查

Contact Information - Group Gathering Prohibition Index Benchmark Survey

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	香港民研意見群組成員 HKPOP Panel
調查日期 Survey date	15/7 15:00 – 5/8 15:00
調查方法 Survey method	以電郵接觸群組成員,並於網上完成調查 Online survey
訪問對象 Target population	十二歲或以上的香港市民 Hong Kong residents aged 12+
總成功樣本 Total sample size	3,821
回應比率 Response rate	4.5%
抽樣誤差 Sampling error	95%置信水平,百分比誤差+/-1% Sampling error of percentages at +/-1% at 95% confidence level
加權方法 Weighting method	按照1) 政府統計處提供的全港人口年齡及性別分佈、教育程度(最高就讀程度)及經濟活動身分統計數字;2) 常規調查中的政治狀況評價及政治取向分佈,以「反覆多重加權法」作出調整。 Rim-weighted according to 1) gender-age distribution, educational attainment (highest level attended) distribution and economic activity status distribution of Hong Kong population from Census and Statistics Department; 2) appraisal of political condition and political inclination distribution from regular tracking surveys.

限聚指數

Group Gathering Prohibition Index

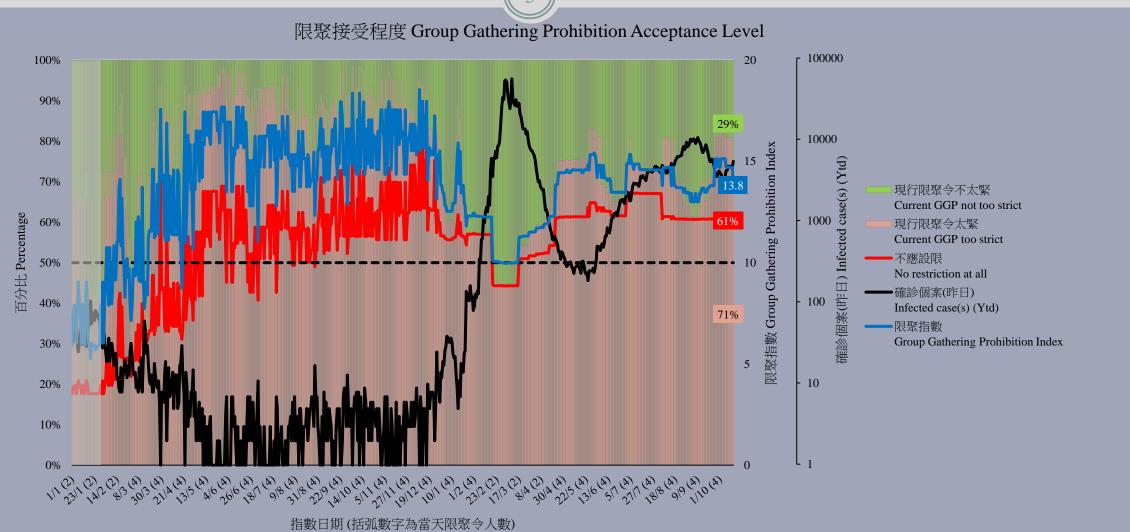
4)

- 最新調查日期 <u>Latest</u> survey date: 15/7-5/8/2022 (N=3,821)
- 上次調查日期 Last survey date: 20-30/6/2022 (N=4,866)
- 上上次調査日期 Second last survey date: 11-25/5/2022 (N=4,801)

意見題目 **Opinion Questions** 你認為香港應否無條件全面撤銷「限聚令」? Do you think the regulation prohibiting gatherings of more than a specific number of people in public places should be completely lifted unconditionally in Hong Kong? 應該無條件撤銷「限聚令」 Yes, the ban should be lifted unconditionally 不應該,應視乎疫情而定 No, it should depend on the epidemic situation 不知道/很難說 Don't know / hard to say [追問沒有選擇應該"無條件撤銷「限聚令」"者] [For respondents NOT answering "Yes, the ban should be lifted unconditionally"] 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於2人? How many newly confirmed cases each day should there be before it would be appropriate 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於4人? to prohibit gatherings of more than 2 people? 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於8人? How many newly confirmed cases each day should there be before it would be appropriate 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於16人? to prohibit gatherings of more than 4 people? 你認為感染個案清零多少天後, 限聚令應該全面撤銷? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 8 people? How many newly confirmed cases each day should there be before it would be appropriate 請於以下欄位列舉你認為合適的[個案數及限聚人數]組合..... to prohibit gatherings of more than 16 people? After how many days of zero infection do you think the group gathering ban should be lifted altogether? Please list combinations of [number of cases & number of people allowed in gatherings] that you think is appropriate in the field below:

調查結果 - 限聚接受程度

Survey Result – Group Gathering Prohibition Acceptance Level



Date of PEGRI (figures in bracket = size of group gathering allowed that day)

限聚指數 - 分析評論

Group Gathering Prohibition Index – Commentary

復興經濟民生大聯盟成員任偉豪指出:「現在全港商界都嚷著要求放寬到0+0,但我認為放不放寬已經無所謂了,因為現在已完全錯過了0+0開放的時機。大部份人都幻想放寬到0+0後經濟就會復甦。最絕望的真相是,在放寬後發覺經濟毫無起色,原本很多在硬撐的公司,包括飲食業和旅遊相關的行業就會一下子全面崩潰。全面衰退的禍根早已被種下,不能回頭。另外我要勉勵一下因免針紙作廢被辭退的朋友,千萬不用擔心找不到工作,因為現在各行各業因移民潮都很缺人,而你不是因工作能力原因被辭退的,絕對會是被極多公司搶奪的員工。」

Yam Wai Ho, member of Alliance of Revitalizing Economy and Livelihood observed, "Now the whole Hong Kong business community is clamoring for the relaxation to 0+0, but I think it does not matter whether it is relaxed or not, because the opportunity of 0+0 opening has been completely missed now. Most people imagine that the economy will recover after relaxing to 0+0. The most desperate truth is that after the relaxation, it is found that there is no improvement in the economy, and many companies that were originally struggling, including the catering industry and tourism-related industries, will collapse all at once. The bane of a full-blown recession has long been sown and cannot be turned back. In addition, I would like to encourage friends who were dismissed due to the cancellation of medical exemption certificate. Don't worry about finding a job, because now all industries are short of people due to immigration, and you are not dismissed because of your working ability. You absolutely are welcomed by lots of employers."

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Contact Information - "We Hongkongers" Panel Survey

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	HKPOP Panel
Date of survey	October 7, 3pm – October 12, 3pm
Survey method	Online survey
Target population	Hong Kong residents aged 12+
Total sample size	4,736
Response rate	5.6%
Sampling error	Sampling error of percentages at +/-1% at 95% confidence level
Weighting method	The figures are rim-weighted according to 1) gender-age distribution, educational attainment (highest level attended) distribution, economic activity status distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.

9

1. Policy Address Expectations

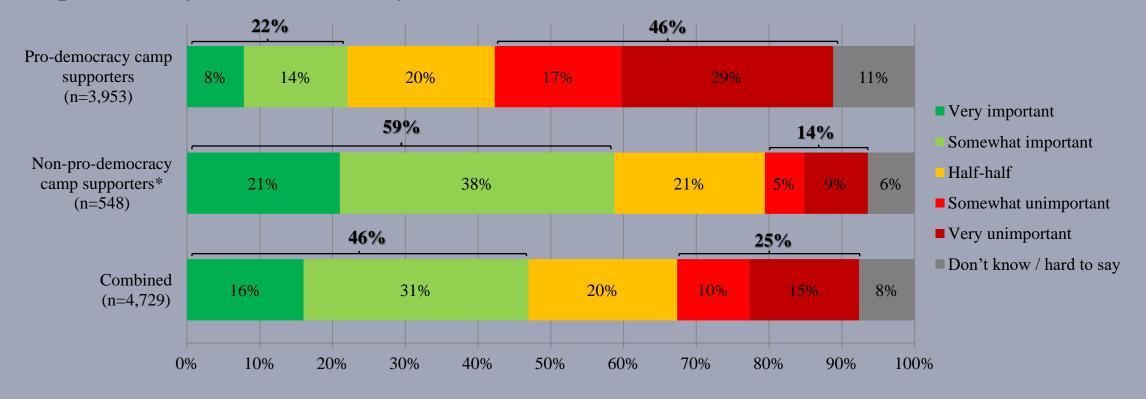
- Latest survey period: 7-12/10/2022
- Question: Q1 CE John Lee will soon deliver the 2022 Policy Address. How important or unimportant do you think the Polity Address is?

	Pro-democracy camp supporters (n=3,953)		Non-pro-democracy camp supporters* (n=548)		Combined (n=4,729)	
Very important	8%	22%	21%	59%	16%	47%
Somewhat important	14%	22%	38%	39%	31%	4/%
Half-half	20%		21%		20%	
Somewhat unimportant	17%	46%	5%	14%	10%	25%
Very unimportant	29%] 40%	9%] 14%	15%] 23%
Don't know / hard to say	11%		6%		8%	
Mean [†]	2	.5		3.6	3.2	

^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- <u>Latest</u> survey period: 7-12/10/2022
- Question: Q1 CE John Lee will soon deliver the 2022 Policy Address. How important or unimportant do you think the Polity Address is?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

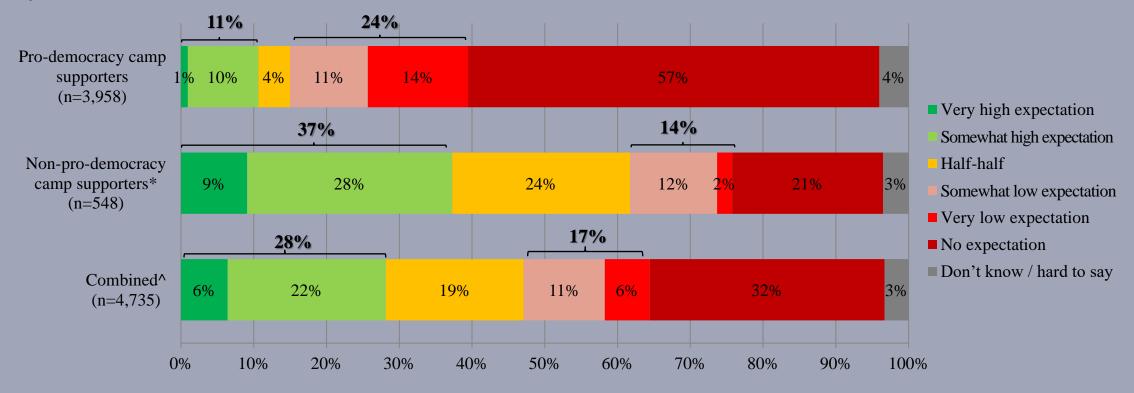
- Latest survey period: 7-12/10/2022
- Question: Q2 Irrespective of how important you think the Policy Address is, how much expectation do you have on it?

	Pro-democracy camp supporters (n=3,958)		Non-pro-democracy camp supporters* (n=548)		Combined (n=4,735)	
Very high expectation	1%	- 11%	9%	37%	6%	28%
Somewhat high expectation	10%	11%	28%	5/%	22%	5 28%
Half-half	4%		24%		19%	
Somewhat low expectation	11%	- 24%	12%	14%	11%	17%
Very low expectation	14%	- 24%	2%] 14%	6%	J 1/%
No expectation	57%		21%		32%	
Don't know / hard to say	4%		3%		30	%
Mean [†]	2.3		3.	4	3.2	

^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

 $[\]dagger$ The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- Latest survey period: 7-12/10/2022
- Question: Q2 Irrespective of how important you think the Policy Address is, how much expectation do you have on it?



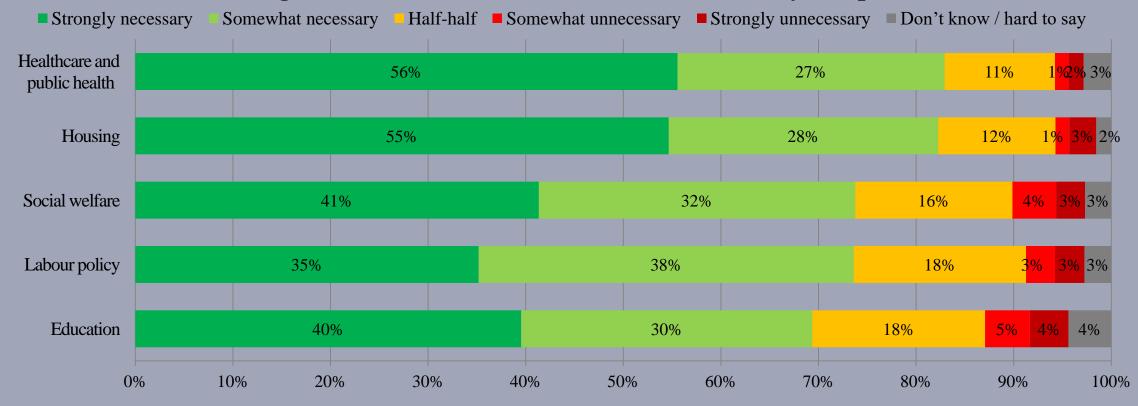
^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 7-12/10/2022
- Question: Q3 Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the following issues? [Question order to be randomized by computer]

Combined^	Strongly necessary	Somewhat necessary	Half-half	Somewhat unnecessary		Don't know / hard to say	Mean [†]
Healthcare and public health	56%	27%	11%	1%	2%	3%	4.4
Housing	55%	28%	12%	1%	3%	2%	4.3
Social welfare	41%	32%	16%	4%	3%	3%	4.1
Labour policy	35%	38%	18%	3%	3%	3%	4.0
Education	40%	30%	18%	5%	4%	4%	4.0

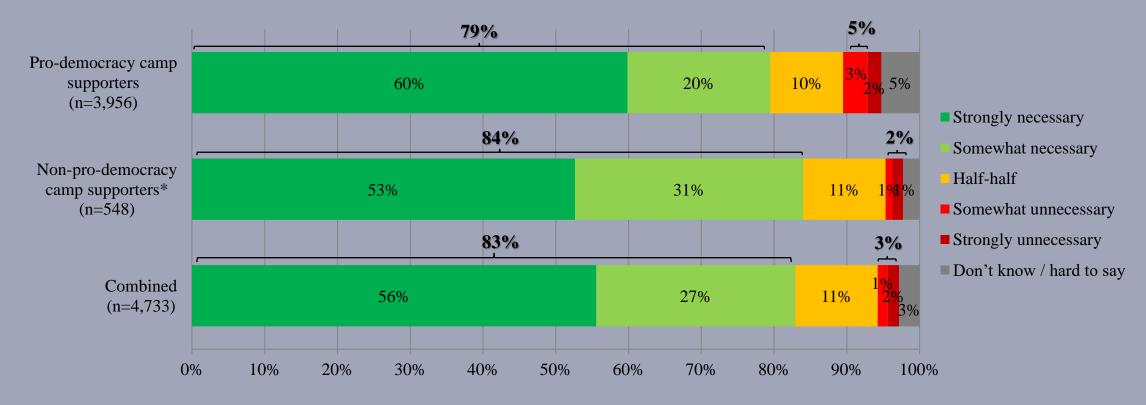
[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- Latest survey period: 7-12/10/2022
- Question: Q3 Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the following issues? [Question order to be randomized by computer]



tic" collected in regular tracking survey.

- Latest survey period: 7-12/10/2022
- Question: Q3b Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the healthcare and public health issue?



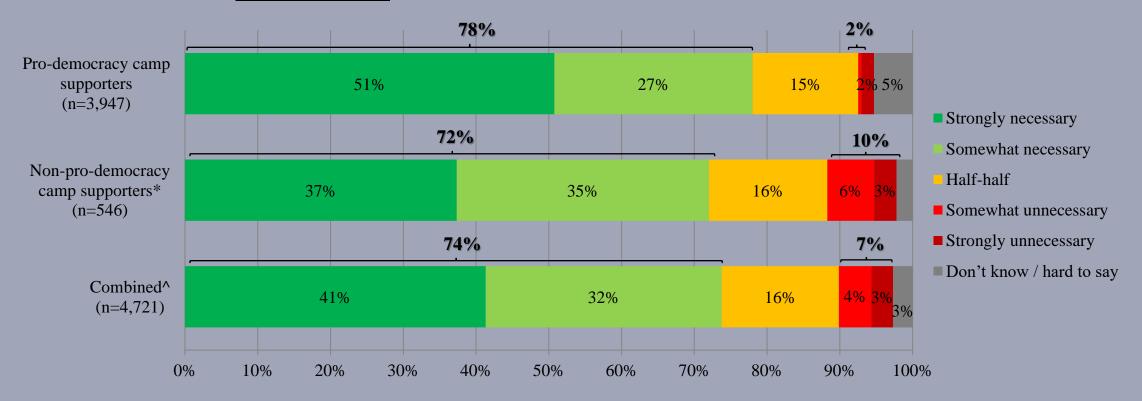
^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- <u>Latest</u> survey period: 7-12/10/2022
- Question: Q3a Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the housing issue?



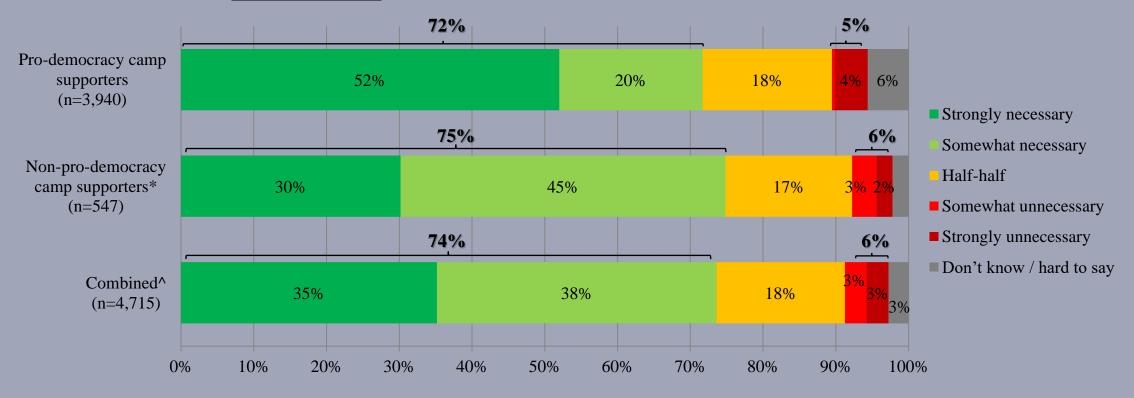
^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- <u>Latest</u> survey period: 7-12/10/2022
- Question: Q3d Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the social welfare issue?



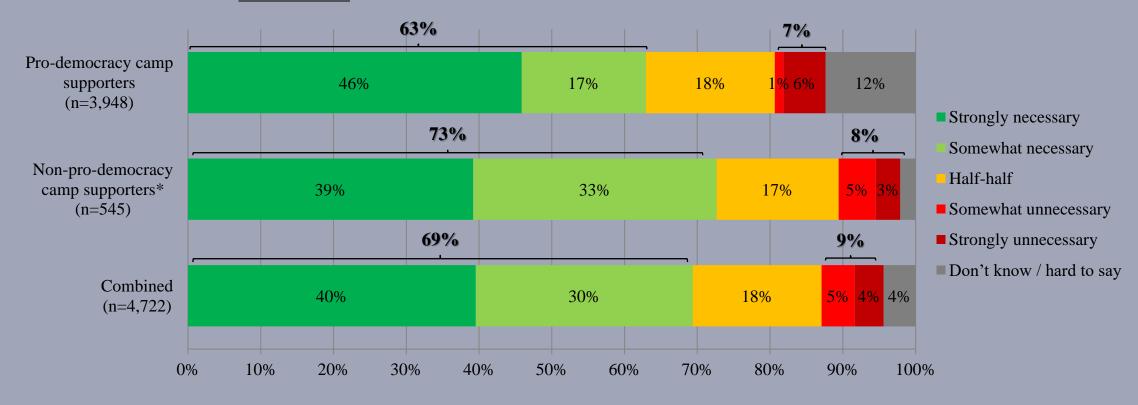
^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- <u>Latest</u> survey period: 7-12/10/2022
- Question: Q3e Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the <u>labour policy</u> issue?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- <u>Latest</u> survey period: 7-12/10/2022
- Question: Q3c Irrespective of how important you think the Policy Address is, how necessary is it that it deals with the education issue?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

26

2. CE 100 Days in Office

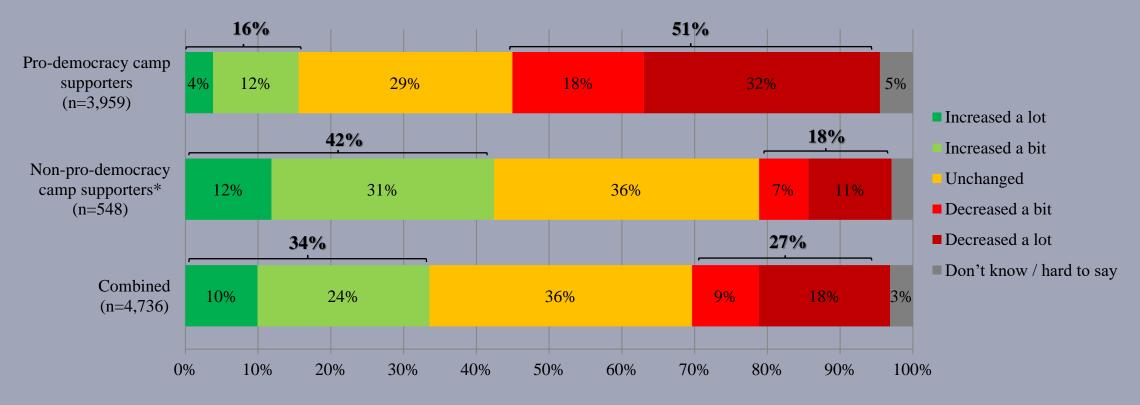
- <u>Latest</u> survey period: 7-12/10/2022
- Question: Q1 CE John Lee has been in office for about 100 days, how much has your confidence in the future of Hong Kong increased or decreased?

	Pro-democracy camp supporters (n=3,959)		Non-pro-democracy camp supporters* (n=548)		Combined (n=4,736)	
Increased a lot	4%	16%	12%	42%	10%	34%
Increased slightly	12%	10%	31%] 42%	24%	34%
Unchanged	29%		36%		36%	
Decreased slightly	18%	510 /	7%	190/	9%	270/
Decreased a lot	32%	51%	11%	18%	18%	5 27%
Don't know / hard to say	5%		3%		3%	
Mean [†]	2.	3	3	3.3	3.0	

^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- Latest survey period: 7-12/10/2022
- Question: Q1 CE John Lee has been in office for about 100 days, how much has your confidence in the future of Hong Kong increased or decreased?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

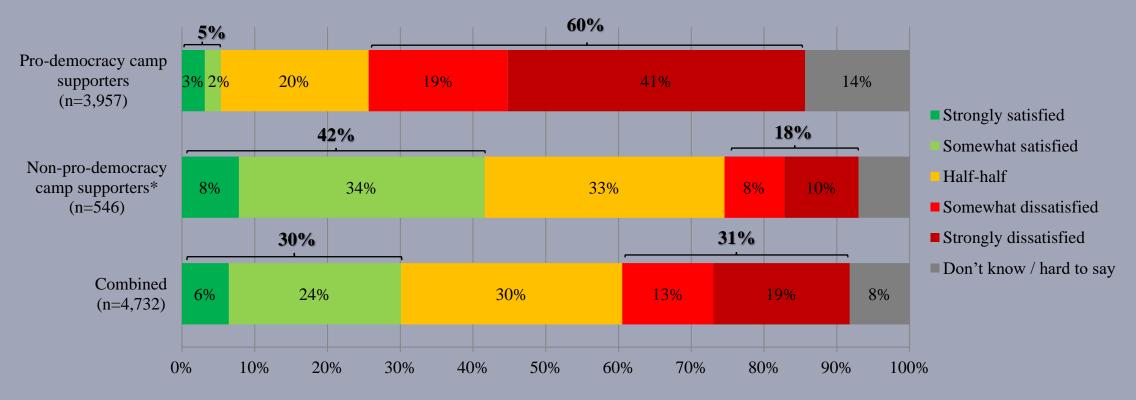
- Latest survey period: 7-12/10/2022
- Question: Q2 Counting on the past 100 days, how satisfied or dissatisfied are you with the policy direction of CE John Lee?

	Pro-democracy camp supporters (n=3,959)		Non-pro-democracy camp supporters* (n=548)		Combined (n=4,736)	
Very much satisfied	3%	- 50/	8%	42%	6%	30%
Somewhat satisfied	2%	- 5%	34%] 42%	24%	30%
Half-half	20%		33%		30%	
Somewhat dissatisfied	19%	- 400/	8%	1.00/	13%	210/
Very much dissatisfied	41%	60%	10%	18%	19%	31%
Don't know / hard to say	14%		7%		8%	
Mean [†]	1.9)	3	.2	2.9	

^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- Latest survey period: 7-12/10/2022
- Question: Q2 Counting on the past 100 days, how satisfied or dissatisfied are you with the policy direction of CE John Lee?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

31)

3. Living and Working in

Greater Bay Area

- <u>Latest</u> survey period: 7-12/10/2022; <u>Last</u> survey date: 22-27/4/2022; <u>Second Last</u> survey date: 6-9/9/2021
- Question: Q1 How willing or unwilling are you to <u>work</u> in the Greater Bay Area outside Hong Kong and Macau?

	Pro-democracy camp supporters (n=3,955)	Non-pro-democracy camp supporters* (n=548)	Combined (n=4,732)	
Very willing	3% (▲3%)	11% () 24%	8% (▲1%)	
Somewhat willing	3% (▲3%) <1% (▼3%) } 4% ()	13% (▼ 1%) ∫ (▼ 1%)	8% (▲1%) 10% (▼1%) 17% ()	
Half-half	2% (10%)	16% (V 3%)	13% (\(\nstart{4}\%\))	
Somewhat unwilling	11% () 86%	10% (V 1%) _] 38%	9% (▼1%) 52%	
Very unwilling	11% () 75% (▲6%)	28% (\$\textstyle 2\%)	43% (\$\lambda\$2%)	
Not Applicable (not in the labour force)	5% (▲1%)	18% (\$\lambda 5\%)	13% (▲3%)	
Don't know / hard to say	4% (▲4%)	4% (▼ 2 %)	4% ()	
Mean [†]	1.3 (0.2)	2.6 (0.1)	2.2 (0.1)	

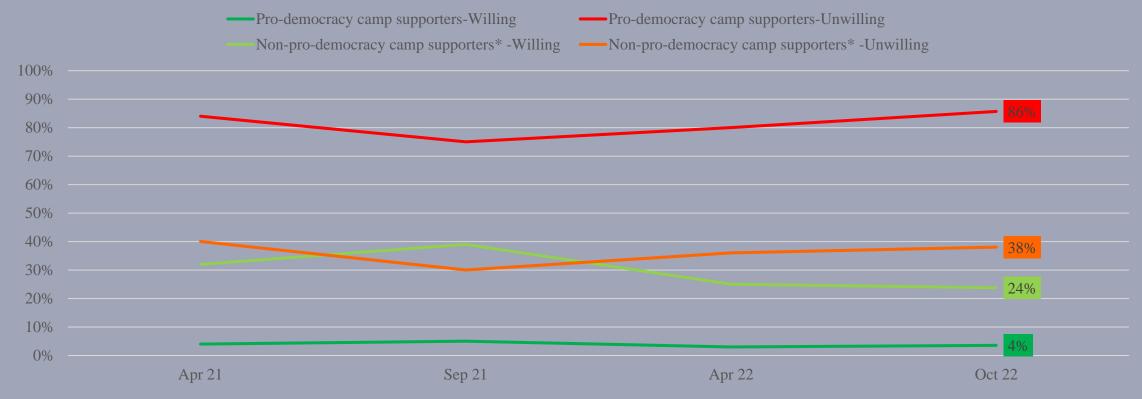
^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp.

[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- <u>Latest</u> survey period: 7-12/10/2022; <u>Last</u> survey date: 22-27/4/2022; <u>Second Last</u> survey date: 6-9/9/2021
- Question: Q2 How willing or unwilling are you to <u>work</u> in the Greater Bay Area outside Hong Kong and Macau?



- <u>Latest</u> survey period: 7-12/10/2022; <u>Last</u> survey date: 22-27/4/2022; <u>Second Last</u> survey date: 6-9/9/2021
- Question: Q2 How willing or unwilling are you to <u>work</u> in the Greater Bay Area outside Hong Kong and Macau?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp.

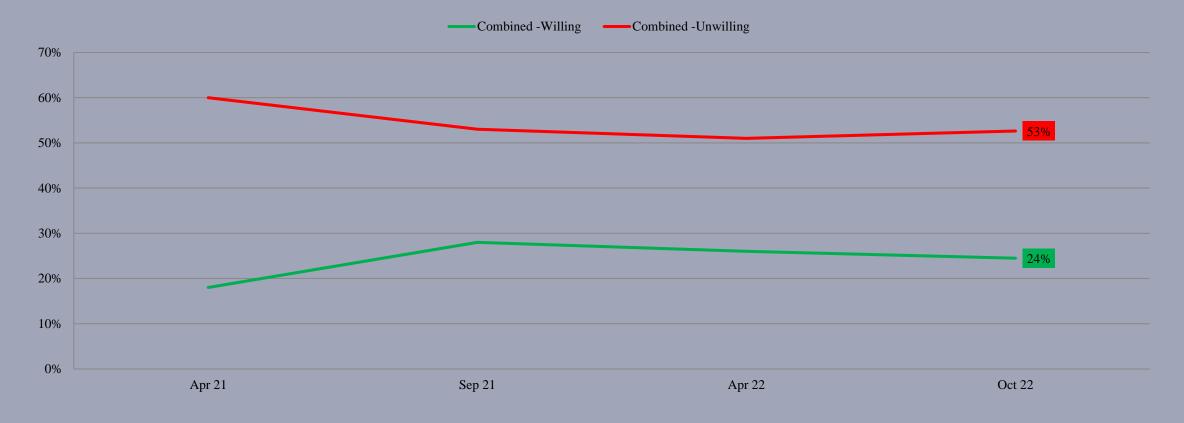
- <u>Latest</u> survey period: 7-12/10/2022; <u>Last</u> survey date: 22-27/4/2022; <u>Second Last</u> survey date: 6-9/9/2021
- Question: Q2 How willing or unwilling are you to <u>settle down</u> in the Greater Bay Area outside Hong Kong and Macau?

	Pro-democracy camp supporters (n=3,958)	Non-pro-democracy camp supporters* (n=547)	Combined (n=4,734)	
Very willing	3% (▲3%) [5%	9% (▼4%) 34%	7% (▼ 2%) 24%	
Somewhat willing	2% (V 2%) (\(\) 1%)	25% (▲1%) (▼3%)	18% (▲1%) 「 ▼ 1%)	
Half-half	3% (9%)	24%(\(\nblue{2}\%)\)	17% (V 3%)	
Somewhat unwilling	5% (V 9%)	8% (▲3%)] 38%	7% (▼ 1%) ₁ 53%	
Very unwilling	5% (▼9%) 83% (▲9%) 87% ()	30% (▲3%) (▲6%)	46% (▲3%)	
Don't know / hard to say	4% (▲4%)	5% ()	5% (▲2%)	
Mean [†]	1.3 (0.1)	2.7 (0.2)	2.3 (0.1)	

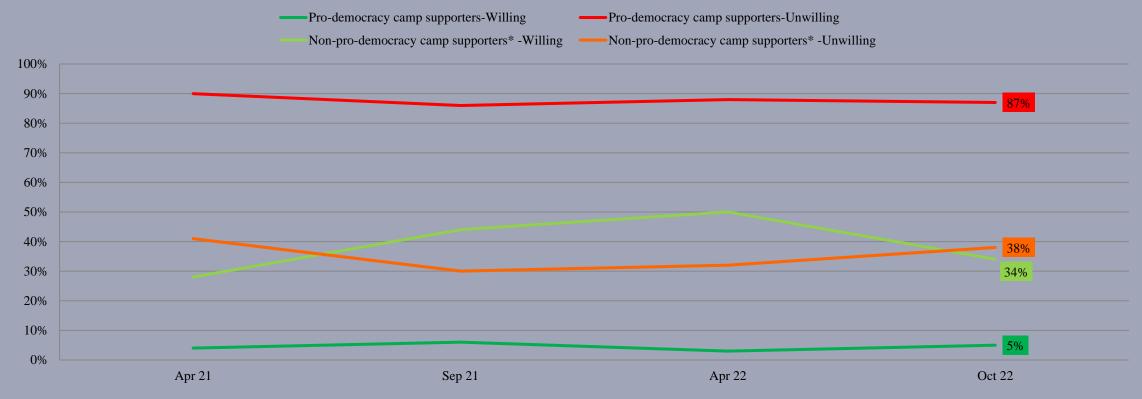
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- <u>Latest</u> survey period: 7-12/10/2022; <u>Last</u> survey date: 22-27/4/2022; <u>Second Last</u> survey date: 6-9/9/2021
- Question: Q2 How willing or unwilling are you to <u>settle down</u> in the Greater Bay Area outside Hong Kong and Macau?



- <u>Latest</u> survey period: 7-12/10/2022; <u>Last</u> survey date: 22-27/4/2022; <u>Second Last</u> survey date: 6-9/9/2021
- Question: Q2 How willing or unwilling are you to <u>settle down</u> in the Greater Bay Area outside Hong Kong and Macau?



^{*} Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp.