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HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香 港 民 意 研 究 所

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**“We Hongkongers” Panel Survey**

**Latest Results**

**November 4, 2022**

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限聚指數

**Group Gathering Prohibition Index**

**4/11/2022**

# 樣本資料 - 限聚指數基準調查

## Contact Information - Group Gathering Prohibition Index Benchmark Survey

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	香港民研意見群組成員 HKPOP Panel
調查日期 Survey date	16/9 15:00 – 7/10 15:00
調查方法 Survey method	以電郵接觸群組成員，並於網上完成調查 Online survey
訪問對象 Target population	十二歲或以上的香港市民 Hong Kong residents aged 12+
總成功樣本 Total sample size	4,832
回應比率 Response rate	5.7%
抽樣誤差 Sampling error	95% 置信水平，百分比誤差 +/-1% Sampling error of percentages at +/-1% at 95% confidence level
加權方法 Weighting method	按照1) 政府統計處提供的全港人口年齡及性別分佈、教育程度（最高就讀程度）及經濟活動身分統計數字；2) 常規調查中的政治狀況評價及政治取向分佈，以「反覆多重加權法」作出調整。 Rim-weighted according to 1) gender-age distribution, educational attainment (highest level attended) distribution and economic activity status distribution of Hong Kong population from Census and Statistics Department; 2) appraisal of political condition and political inclination distribution from regular tracking surveys.

# 限聚指數

## Group Gathering Prohibition Index

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- **最新調查日期 Latest survey date: 16/9-7/10/2022 (N=4,832)**
- **上次調查日期 Last survey date: 15/7-5/8/2022 (N=3,821)**
- **上上次調查日期 Second last survey date: 20-30/6/2022 (N=4,866)**

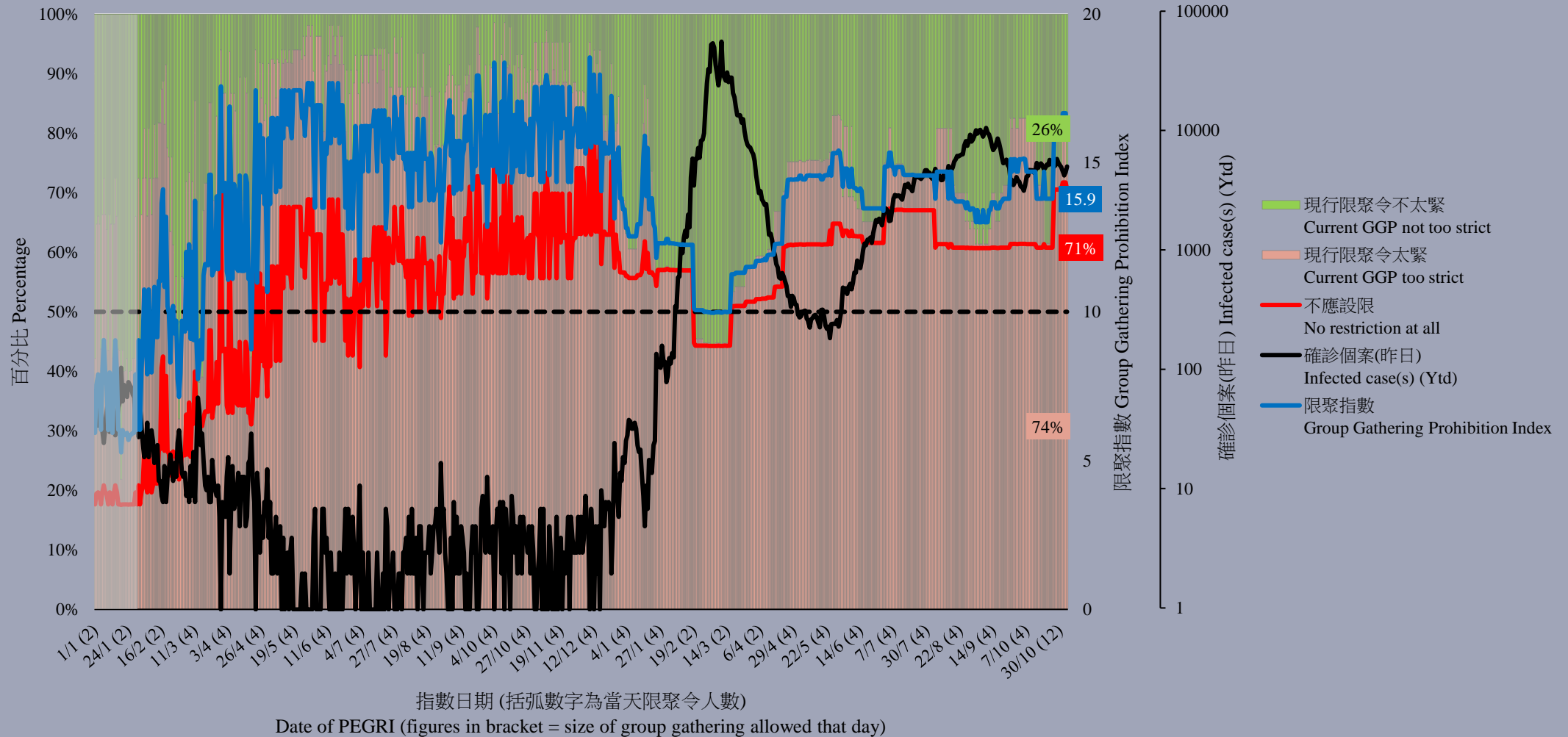
意見題目	Opinion Questions
<p>你認為香港應否無條件全面撤銷「限聚令」？</p> <ul style="list-style-type: none"><li>▪ 應該無條件撤銷「限聚令」</li><li>▪ 不應該，應視乎疫情而定</li><li>▪ 不知道／很難說</li></ul> <p>[追問沒有選擇應該“無條件撤銷「限聚令」”者] 你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於2人？ 你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於4人？ 你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於8人？ 你認為每天新增確診個案數應是多少，才適合將「限聚令」訂於16人？ 你認為感染個案清零多少天後，限聚令應該全面撤銷？</p> <p>請於以下欄位列舉你認為合適的 [個案數 及 限聚人數] 組合.....</p>	<p>Do you think the regulation prohibiting gatherings of more than a specific number of people in public places should be completely lifted unconditionally in Hong Kong?</p> <ul style="list-style-type: none"><li>▪ Yes, the ban should be lifted unconditionally</li><li>▪ No, it should depend on the epidemic situation</li><li>▪ Don't know / hard to say</li></ul> <p>[For respondents NOT answering “Yes, the ban should be lifted unconditionally”] How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 2 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 4 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 8 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 16 people? After how many days of zero infection do you think the group gathering ban should be lifted altogether?</p> <p>Please list combinations of [number of cases &amp; number of people allowed in gatherings] that you think is appropriate in the field below:</p>

# 調查結果 - 限聚接受程度

## Survey Result – Group Gathering Prohibition Acceptance Level

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限聚接受程度 Group Gathering Prohibition Acceptance Level



# 限聚指數 - 分析評論

## Group Gathering Prohibition Index – Commentary

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獨立評論人潘麒智指出：「政府11月3日起再放寬防疫措施，燒烤場重開，餐廳食肆、表列處所的營業時間將不再受限制。限聚令人數亦由4人放寬至12人，與餐廳食肆12人一枱的人數上限一致；宴會人數上限維持240人；酒吧、夜店每檯人數限為6人，但出席宴會及到酒吧仍須快測陰性。政府早前已放寬旅客入境酒店檢疫要求，由9月26日起抵港人士檢疫隔離日數改為「0+3」，即不需酒店檢疫，只需進行3日家居醫學監察。事實上，市民更期待政府能夠為市民搬一次龍門，完全解除相關措施，讓香港能夠走向真正復常之路。」

Independent commentator KC Poon observed, “The government relaxed the epidemic prevention measures again from November 3, barbecue sites reopened, restaurants and scheduled premises will no longer subject to business hours restrictions. The number of people allowed to gather is also relaxed from 4 to 12, in line with the maximum number of 12 people per table in restaurants; the maximum number of people for banquets is maintained at 240; the number of people per table in bars and nightclubs is limited to 6, but attendance at banquets and bars still requires a negative RAT test results. The government has earlier relaxed the quarantine requirements for tourists arriving at hotels, changing the number of quarantine days for arrivals to "0+3" from September 26, meaning that hotel quarantine is not required, but only 3 days of medical surveillance at home. In fact, the public expects the government to move the goalposts for the public once again, and completely lift the relevant measures, so that Hong Kong can move towards the road of real recovery.”

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**“We Hongkongers” Panel Survey**

**Latest Results**

**November 4, 2022**

# Contact Information - “We Hongkongers” Panel Survey

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	<b>HKPOP Panel</b>
Date of survey	October 28, 3pm – November 2, 3pm
Survey method	Online survey
Target population	Hong Kong residents aged 12+
Total sample size	4,234
Response rate	5.0%
Sampling error	Sampling error of percentages at +/-1% at 95% confidence level
Weighting method	The figures are rim-weighted according to 1) gender-age distribution, educational attainment (highest level attended) distribution, economic activity status distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.



# **1. Brain drain and policies to attract talents**

# Survey Result - “Policy Address Expectations”

- Latest survey period: 28/10-2/11/2022
- **Question: Q1 To the best of your knowledge, about how many of the people you know have emigrated overseas in the past three years?**

	Pro-democracy camp supporters (n=3,569)	Non-pro-democracy camp supporters* (n=463)	Combined (n=4,230)
Yes , 1-4	19%	37%	31%
Yes , 5-9	28%	19%	21%
Yes, 10-19	33%	18%	21%
Yes, 20 or above	19%	13%	15%
None of them	2%	11%	9%
Don't know if there is any	<1%	2%	3%
Mean	12.3	8.9	9.9

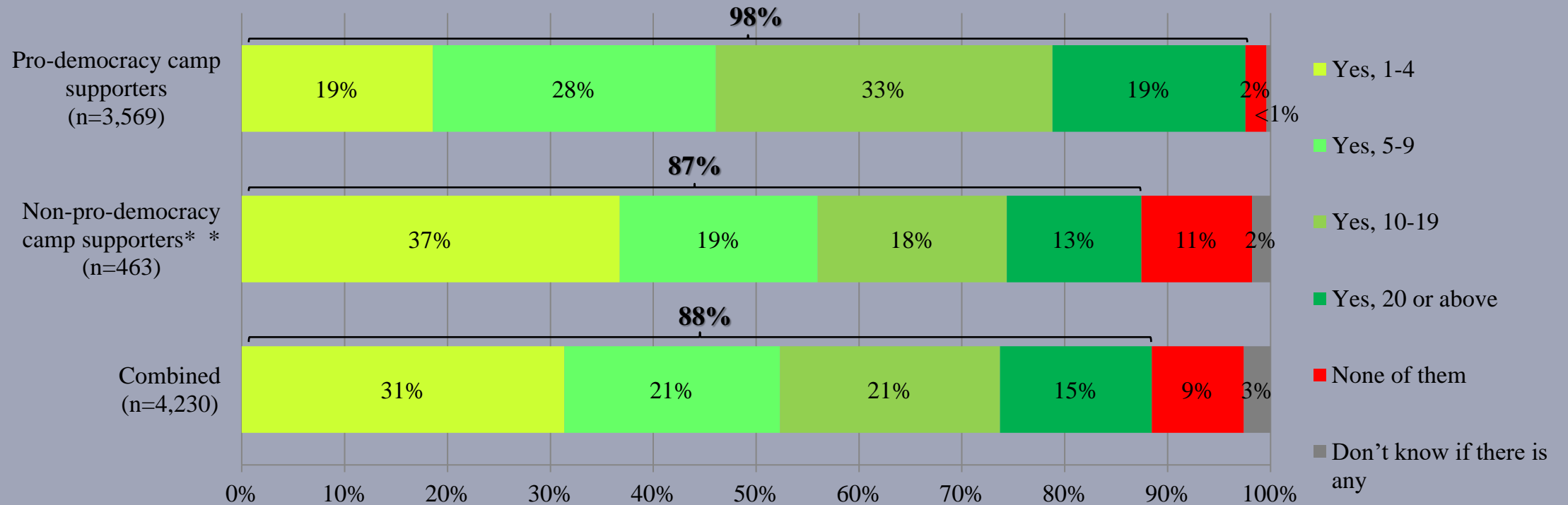
Summary of 'Yes' responses:

- Pro-democracy camp supporters: 98% (19% + 28% + 33% + 19%)
- Non-pro-democracy camp supporters: 87% (37% + 19% + 18% + 13%)
- Combined: 88% (31% + 21% + 21% + 15%)

\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q1 To the best of your knowledge, about how many of the people you know have emigrated overseas in the past three years?**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

12

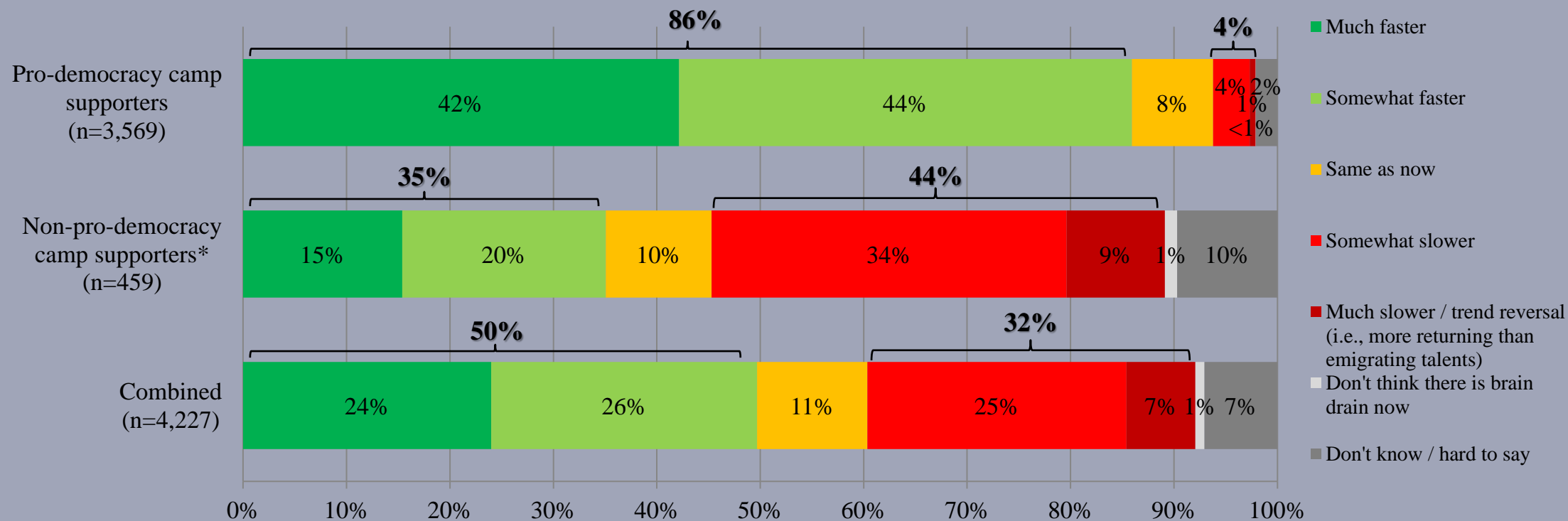
- Latest survey period: 28/10-2/11/2022
- Question: Q2 Compared to now, how fast / slow do you think the rate of brain drain from Hong Kong will be in the next two years?

	Pro-democracy camp supporters (n=3,569)	Non-pro-democracy camp supporters* (n=459)	Combined (n=4,227)
Much faster	42%	15%	24%
Somewhat faster	44%	20%	26%
Same as now	8%	10%	11%
Somewhat slower	4%	34%	25%
Much slower / trend reversal (i.e., more returning than emigrating talents)	1%	9%	7%
Don't think there is brain drain now	<1%	1%	1%
Don't know / hard to say	2%	10%	7%

\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q2 Compared to now, how fast / slow do you think the rate of brain drain from Hong Kong will be in the next two years?**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

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- **Latest survey period: 28/10-2/11/2022**
- **Question: Q3 There are views that the situation of brain drain can only be alleviated when the SAR Government improves the socio-political environment of Hong Kong. How much do you support or oppose this view?**

	<b>Pro-democracy camp supporters (n=3,560)</b>	<b>Non-pro-democracy camp supporters* (n=460)</b>	<b>Combined (n=4,219)</b>
Strongly support	42%	14%	24%
Somewhat support	31%	25%	25%
	} <b>73%</b>		} <b>49%</b>
Half-half	18%	29%	24%
Somewhat oppose	3%	16%	12%
Strongly oppose	3%	7%	6%
	} <b>6%</b>		} <b>18%</b>
Don't know / hard to say	3%	9%	9%
Mean value <sup>†</sup>	4.1	3.2	3.5

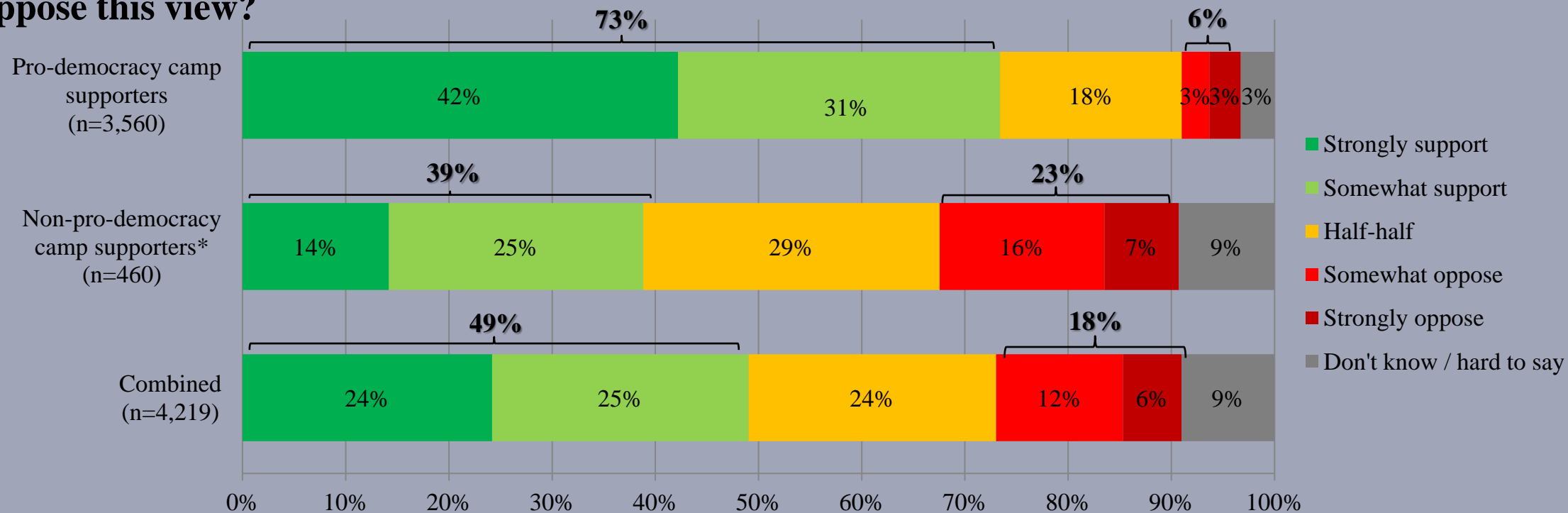
# Including pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of support, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

15

- Latest survey period: 28/10-2/11/2022
- **Question: Q3 There are views that the situation of brain drain can only be alleviated when the SAR Government improves the socio-political environment of Hong Kong. How much do you support or oppose this view?**



\* Including pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

16

- Latest survey period: 28/10-2/11/2022
- **Question: Q4 How effective / ineffective do you think the policies proposed in the Policy Address will be, in terms of “making Hongkongers who want to emigrate overseas change their minds”?**

	Pro-democracy camp supporters (n=3,566)	Non-pro-democracy camp supporters* (n=462)	Combined (n=4,227)
Very effective	1%	<1%	1%
Somewhat effective	<1%	8%	6%
Half-half	1%	19%	14%
Somewhat ineffective	28%	25%	23%
Very ineffective / not effective at all	<b>68%</b>	34%	46%
Don't know / hard to say	2%	14%	10%
Mean†	1.3	2.0	1.8

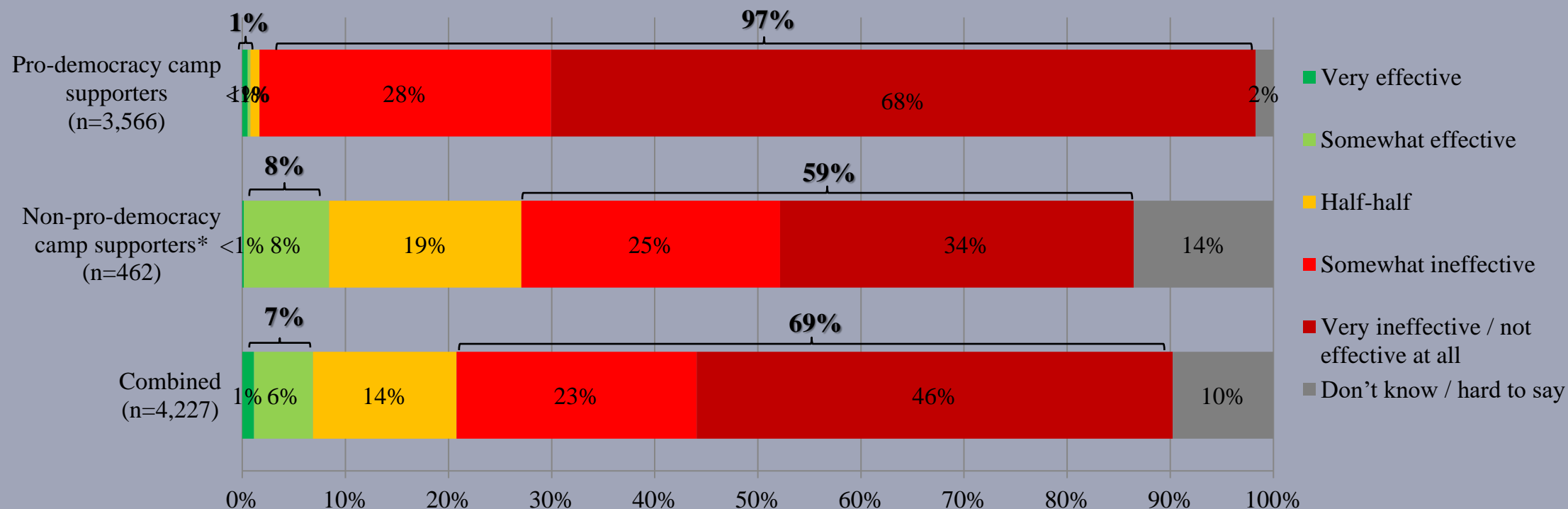
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of effectiveness, where 1 is the lowest and 5 the highest, and then calculate the sample mean.



# Survey Result - “Policy Address Expectations”

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q4 How effective / ineffective do you think the policies proposed in the Policy Address will be, in terms of “making Hongkongers who want to emigrate overseas change their minds”?**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

18

- Latest survey period: 28/10-2/11/2022
- **Question: Q5 A series of measures were proposed in the latest Policy Address to attract talents to work in Hong Kong. Overall, how effective / ineffective do you think these measures will be?**

	<b>Pro-democracy camp supporters (n=3,565)</b>	<b>Non-pro-democracy camp supporters* (n=462)</b>	<b>Combined (n=4,226)</b>	
Very effective	1%	2%	2%	
Somewhat effective	1%	20%	14%	
	} 2%		} 16%	
Half-half	6%		31%	
Somewhat ineffective	41%	19%	24%	
Very ineffective / not effective at all	48%	22%	30%	
	} <b>90%</b>		} <b>54%</b>	
Don't know / hard to say	2%		8%	
Mean†	1.6		2.6	
			7%	
			2.3	

\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of effectiveness where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

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- **Latest survey period: 28/10-2/11/2022**
- **Question: Q5 A series of measures were proposed in the latest Policy Address to attract talents to work in Hong Kong. Overall, how effective / ineffective do you think these measures will be?**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

20

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6 How important do you think are the following five factors in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**

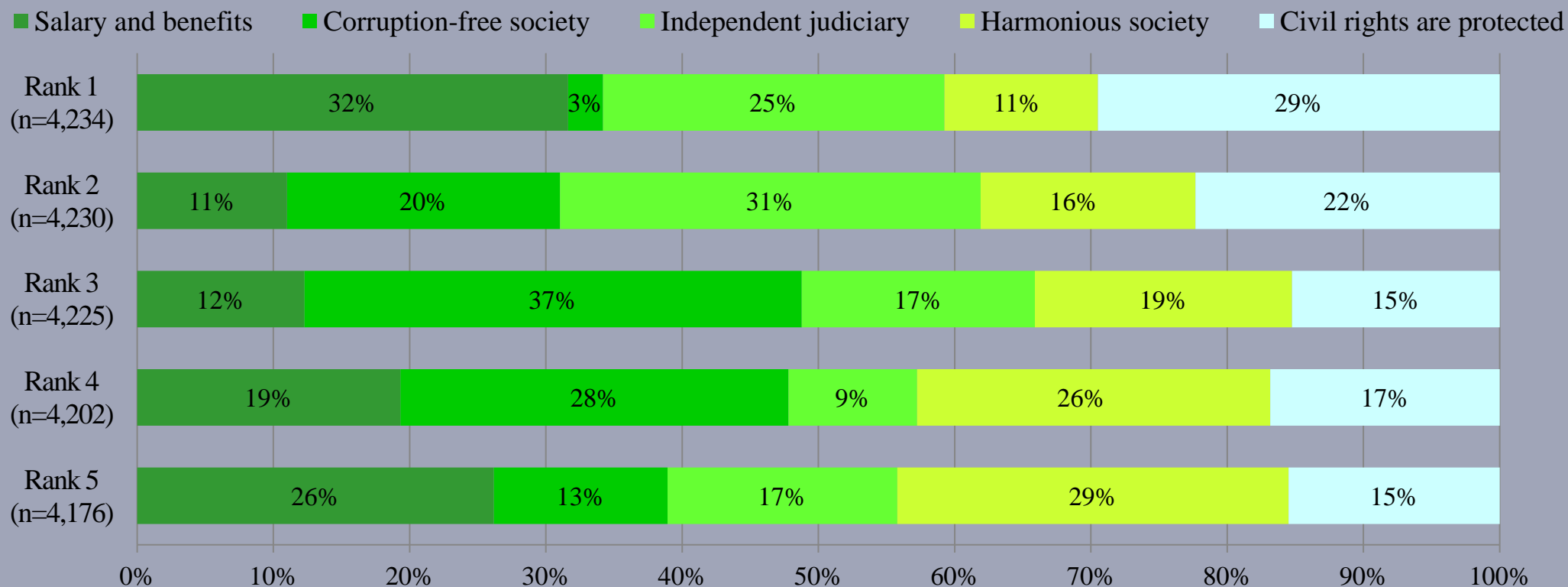
Combined	Rank 1 (n=4,234)	Rank 2 (n=4,230)	Rank 3 (n=4,225)	Rank 4 (n=4,202)	Rank 5 (n=4,176)	Mean Value <sup>†</sup>
Salary and benefits	32%	11%	12%	19%	26%	3.0
Corruption-free society	3%	20%	37%	28%	13%	3.3
Independent judiciary	25%	31%	17%	9%	17%	2.6
Harmonious society	11%	16%	19%	26%	28%	3.4
Civil rights are protected	30%	23%	15%	17%	15%	2.7

<sup>†</sup> The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of importance, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

21

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6 How important do you think are the following five factors in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

22

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6a How important do you think salary and benefits is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**

	<b>Pro-democracy camp supporters (n=3,548)</b>	<b>Non-pro-democracy camp supporters* (n=462)</b>	<b>Combined (n=4,207)</b>
Rank 1	21%	39%	32%
Rank 2	3%	13%	11%
Rank 3	10%	13%	12%
Rank 4	32%	13%	19%
Rank 5	33%	21%	26%
Mean value <sup>†</sup>	3.5	2.7	3.0

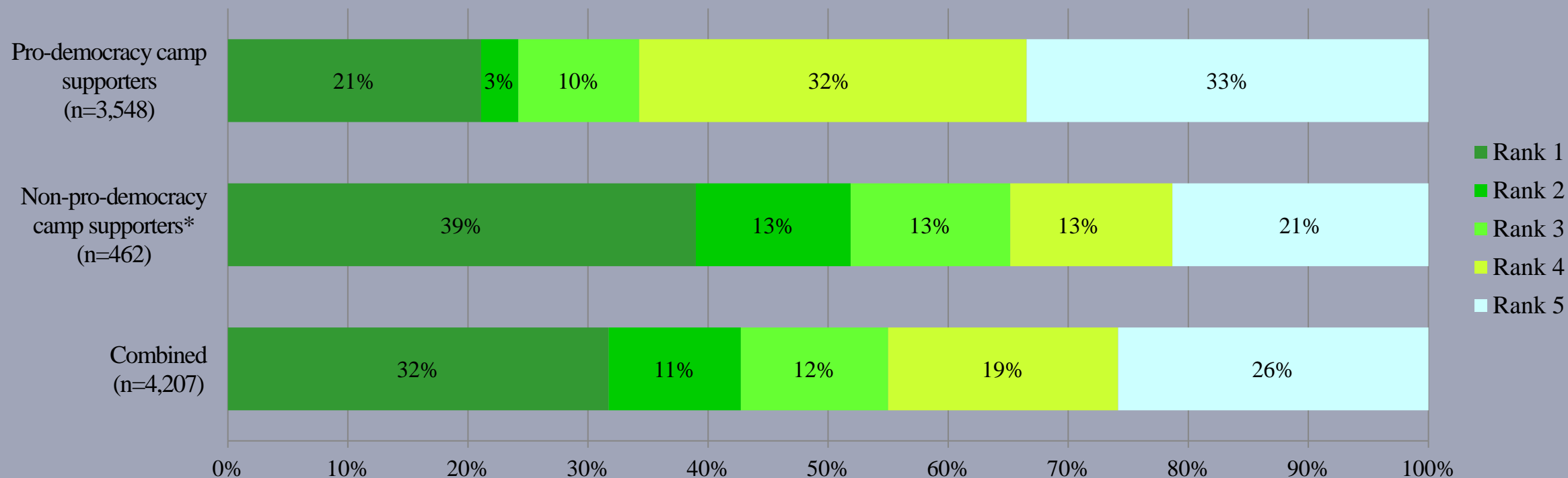
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of importance, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

23

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6a How important do you think salary and benefits is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

24

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6b How important do you think corruption-free society is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**

	<b>Pro-democracy camp supporters (n=3,562)</b>	<b>Non-pro-democracy camp supporters* (n=459)</b>	<b>Combined (n=4,218)</b>
Rank 1	2%	3%	3%
Rank 2	11%	22%	20%
Rank 3	43%	35%	37%
Rank 4	32%	27%	28%
Rank 5	12%	13%	13%
Mean value <sup>†</sup>	3.4	3.2	3.3

\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

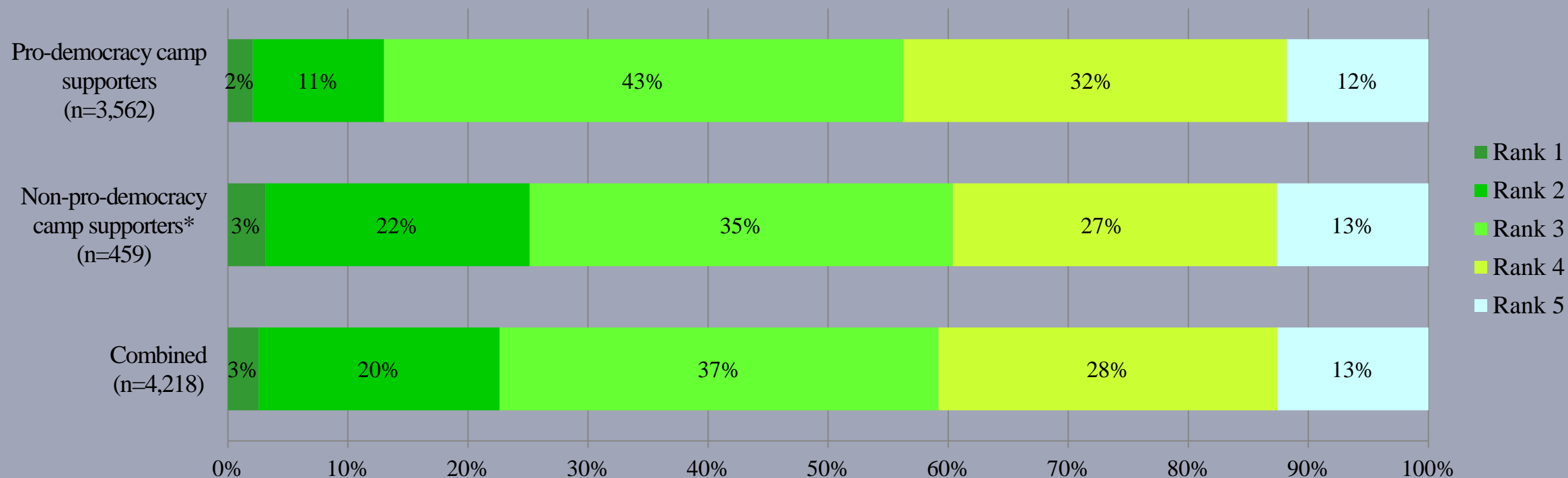
† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of importance, where 1 is the lowest and 5 the highest, and then calculate the sample mean.



# Survey Result - “Policy Address Expectations”

25

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6b How important do you think corruption-free society is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

26

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6c How important do you think independent judiciary is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**

	<b>Pro-democracy camp supporters (n=3,566)</b>	<b>Non-pro-democracy camp supporters* (n=460)</b>	<b>Combined (n=4,223)</b>
Rank 1	39%	20%	25%
Rank 2	39%	28%	31%
Rank 3	12%	20%	17%
Rank 4	4%	11%	9%
Rank 5	6%	22%	17%
Mean value <sup>†</sup>	2.0	2.9	2.6

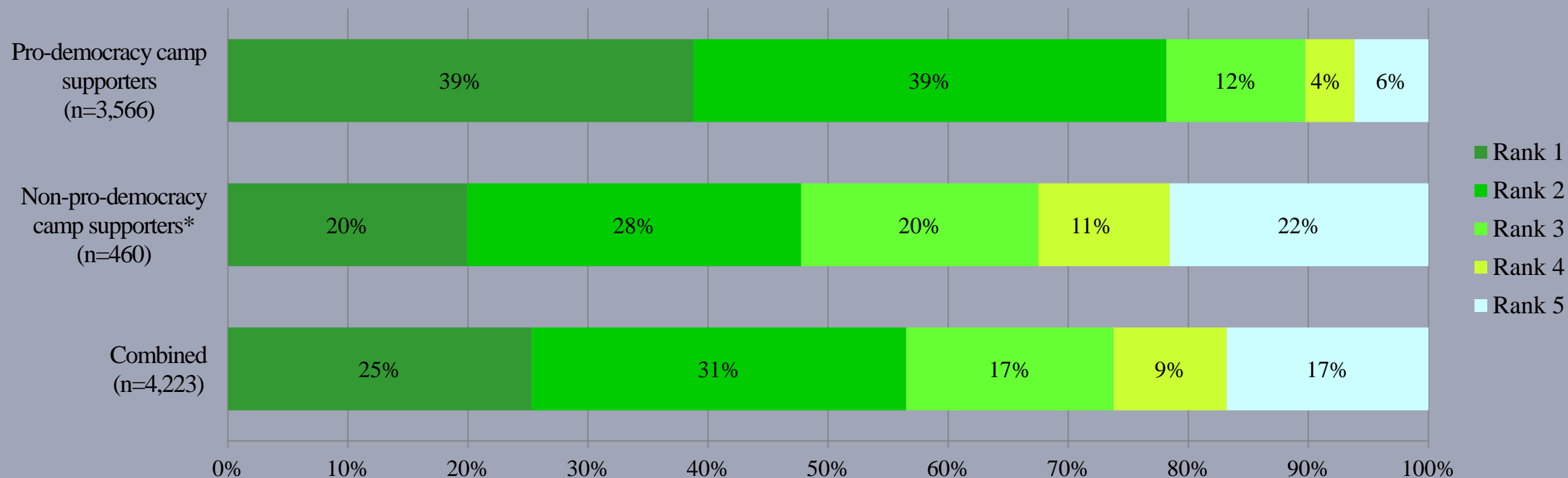
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of importance, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

27

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6c How important do you think independent judiciary is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

28

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6d How important do you think harmonious society is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**

	<b>Pro-democracy camp supporters (n=3,536)</b>	<b>Non-pro-democracy camp supporters* (n=461)</b>	<b>Combined (n=4,193)</b>
Rank 1	2%	13%	11%
Rank 2	6%	21%	16%
Rank 3	20%	19%	19%
Rank 4	29%	25%	26%
Rank 5	43%	22%	28%
Mean value <sup>†</sup>	4.1	3.2	3.4

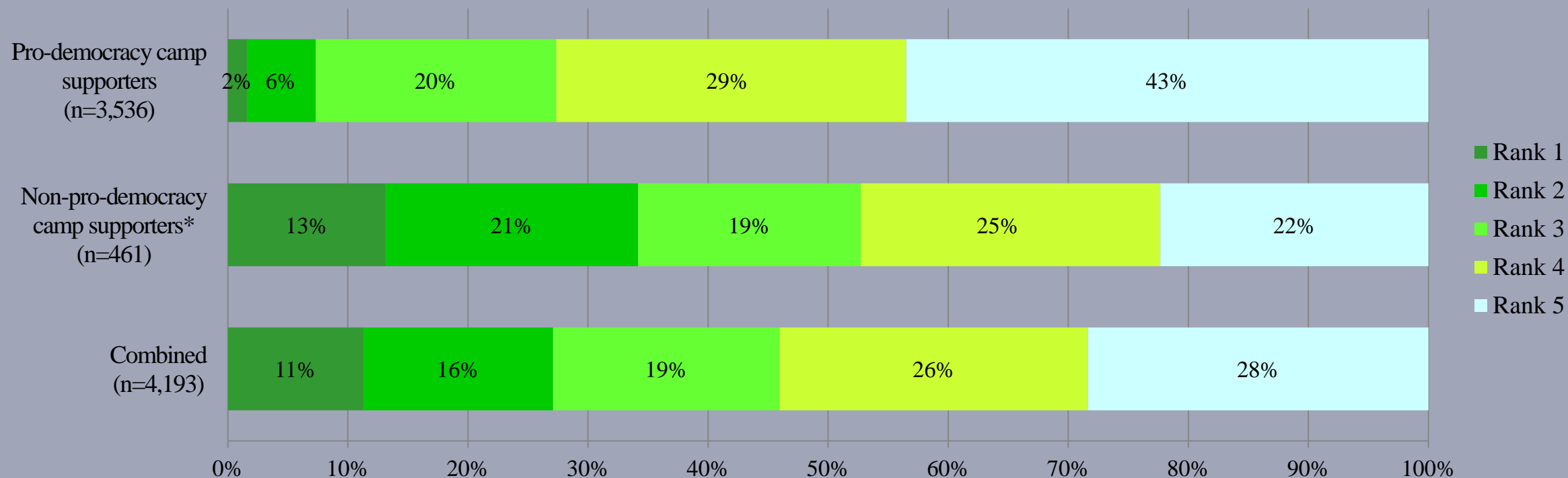
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of importance, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

29

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6d How important do you think harmonious society is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “Policy Address Expectations”

30

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6e How important do you think civil rights are protected is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**

	<b>Pro-democracy camp supporters (n=3,568)</b>	<b>Non-pro-democracy camp supporters* (n=460)</b>	<b>Combined (n=4,226)</b>
Rank 1	37%	25%	30%
Rank 2	41%	17%	23%
Rank 3	15%	14%	15%
Rank 4	3%	23%	17%
Rank 5	4%	21%	15%
Mean value <sup>†</sup>	2.0	3.0	2.7

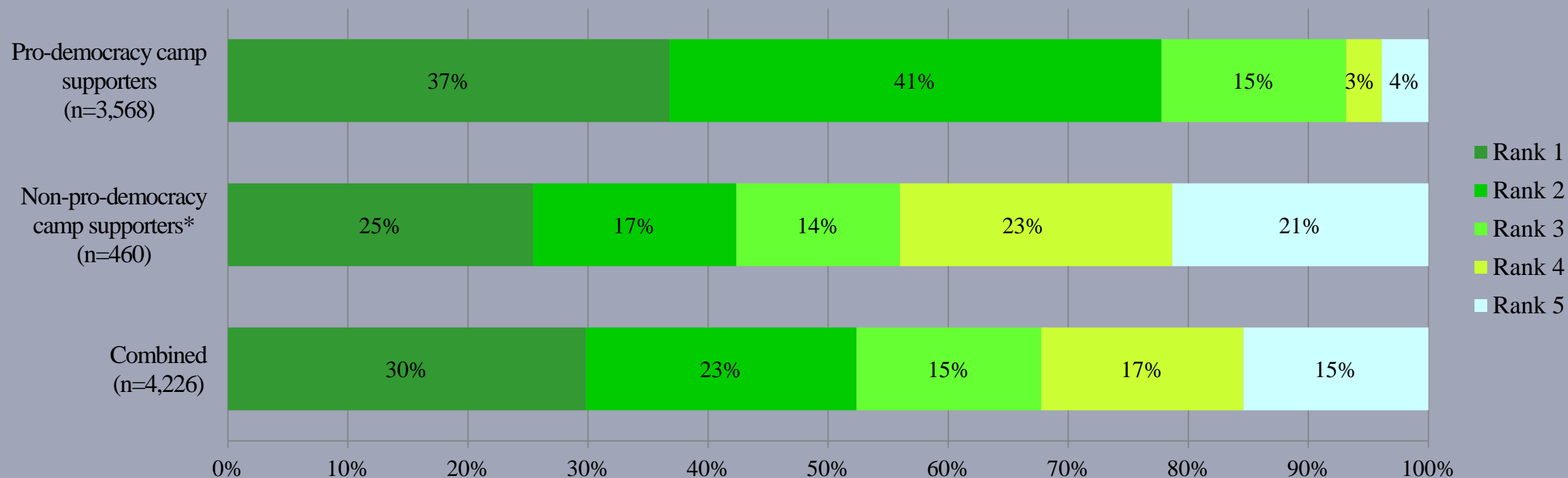
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “Policy Address Expectations”

31

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q6e How important do you think civil rights are protected is in attracting talents to work in Hong Kong? Please rank them from high to low according to their importance.**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# **2. Policy Address Follow-up Survey**



# Survey Result - “CE 100 Days in Office”

33

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q1 Please rate on a scale of 0 to 100 your extent of satisfaction with this year’s Policy Address of the Chief Executive John Lee, with 0 indicating very dissatisfied, 100 indicating very satisfied and 50 indicating half-half. How would you rate the Policy Address this year?**

	<b>Pro-democracy camp supporters (n=3,347)</b>	<b>Non-pro-democracy camp supporters* (n=418)</b>	<b>Combined (n=3,938)</b>
Mean	15.3	50.1	40.1

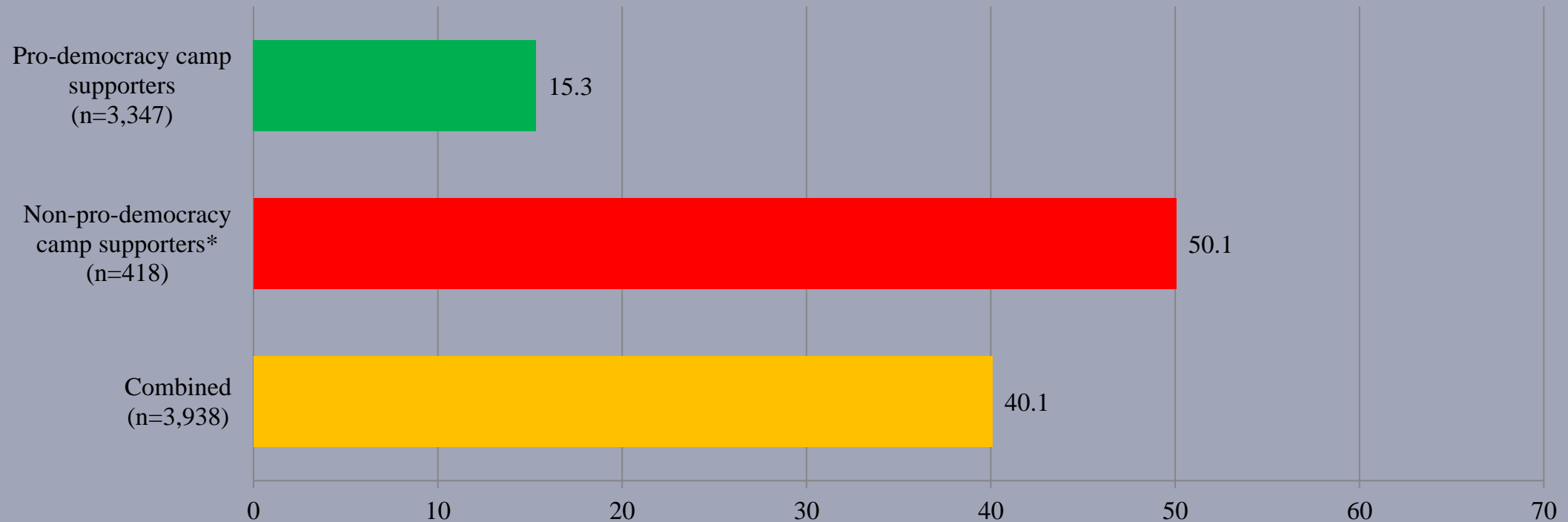
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “CE 100 Days in Office”

34

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q1 CE John Lee has been in office for about 100 days, how much has your confidence in the future of Hong Kong increased or decreased?**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

# Survey Result - “CE 100 Days in Office”

35

- Latest survey period: 28/10-2/11/2022
- **Question: Q2 Overall, are you satisfied or not with this year’s Policy Address of the Chief Executive John Lee?**

	Pro-democracy camp supporters (n=3,567)	Non-pro-democracy camp supporters* (n=463)	Combined (n=4,229)
Very much satisfied	2%	6%	5%
Somewhat satisfied	1%	26%	19%
	} 3%		} 24%
Half-half	11%	31%	26%
Somewhat dissatisfied	34%	8%	13%
Very much dissatisfied	48%	20%	28%
	} 82%		} 41%
Don’t know / hard to say	4%	9%	9%
Mean <sup>†</sup>	1.7	2.9	2.6

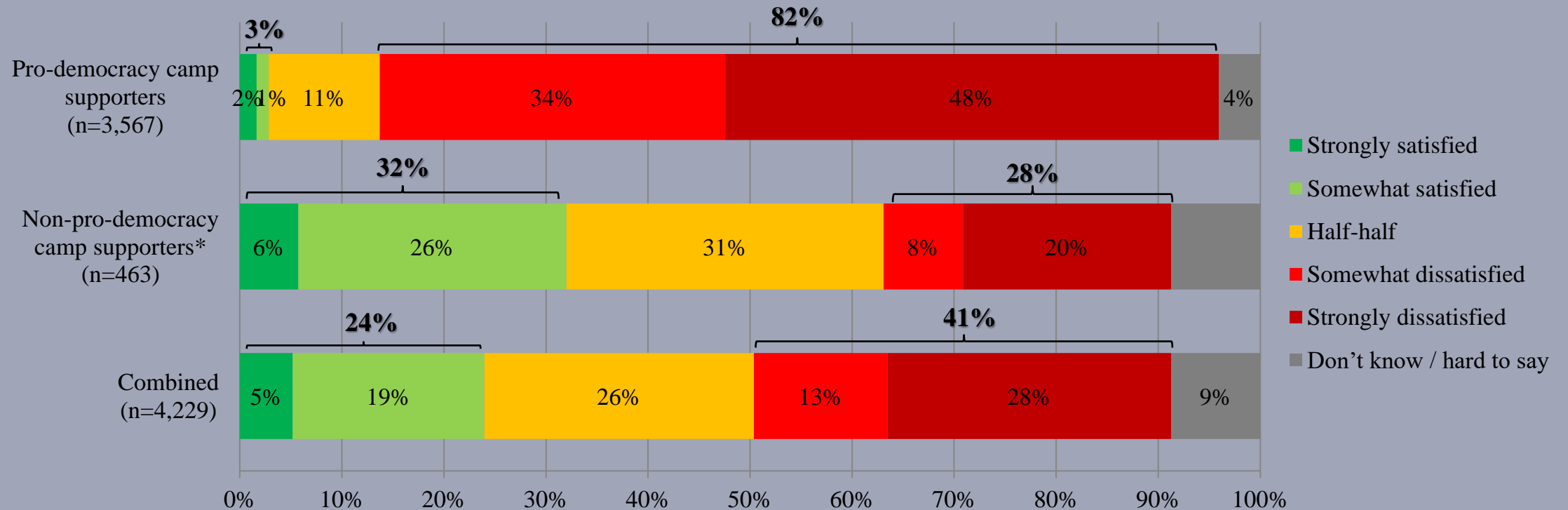
\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

# Survey Result - “CE 100 Days in Office”

36

- **Latest survey period: 28/10-2/11/2022**
- **Question: Q2 Overall, are you satisfied or not with this year’s Policy Address of the Chief Executive John Lee?**



\* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp